



September 27, 2017

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Comforia Residential REIT, Inc
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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Comforia Residential REIT, Inc (“Investment Corporation”) announces that it decided today the interest rate for the fixed rate borrowing as announced on September 26, 2017 in the “Notice Concerning Borrowing of Funds and Repayment of Loan”. Details are as follows:

Long-term Loans

Lender	Loan amount	Interest rate	Scheduled Drawdown date	Repayment date	Borrowing and repayment method, security and guarantee
Development Bank of Japan Inc. Mizuho Bank, Ltd. Sumitomo Mitsui Trust Bank, Ltd. The Bank of Tokyo Mitsubishi UFJ, Ltd. Mitsubishi UFJ Trust and Banking Corporation Sumitomo Mitsui Banking Corporation	3,150 million yen	0.49054%	September 29,2017	September 30,2022	Borrowing based on a loan agreement with the lenders shown at left as the creditor, lump-sum repayment, unsecured and unguaranteed
Development Bank of Japan Inc. Mizuho Bank, Ltd. Sumitomo Mitsui Trust Bank, Ltd. The Bank of Tokyo Mitsubishi UFJ, Ltd. Mitsubishi UFJ Trust and Banking Corporation Sumitomo Mitsui Banking Corporation	3,150 million yen	0.77571%	September 29,2017	September 30,2026	Borrowing based on a loan agreement with the lenders shown at left as the creditor, lump-sum repayment, unsecured and unguaranteed

*Website of the Investment Corporation: <http://comforia-reit.co.jp/english/>