



March 28, 2018

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Comforia Residential REIT, Inc
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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Comforia Residential REIT, Inc (“Investment Corporation”) announces that it decided today the interest rate for the fixed rate borrowing as announced on March 27, 2018 in the “Notice Concerning Borrowing of Funds and Repayment of Loans”. Details are as follows:

Long-term Loans

Lender	Loan amount	Interest rate	Scheduled Drawdown date	Repayment date	Borrowing and repayment method, security and guarantee
Shinkin Central Bank The Norinchukin Bank The Bank of Fukuoka, Ltd. Mizuho Trust & Banking Co., Ltd.	4,900 million yen	0.45804%	March 30,2018	March 31,2023	Borrowing based on a loan agreement with the lenders shown at left as the creditor, lump-sum repayment, unsecured and unguaranteed
Mizuho Bank, Ltd. The Bank of Tokyo Mitsubishi UFJ, Ltd. Mitsubishi UFJ Trust and Banking Corporation Sumitomo Mitsui Banking Corporation	4,650 million yen	0.62188%	March 30,2018	March 31,2025	Borrowing based on a loan agreement with the lenders shown at left as the creditor, lump-sum repayment, unsecured and unguaranteed

*Website of the Investment Corporation: <http://comforia-reit.co.jp/english/>