



September 26, 2017

For Immediate Release

Real Estate Investment Trust Securities Issuer:
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(Code: 3282)

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Notice Concerning Execution of Commitment Line Agreement

Comforia Residential REIT, Inc (“Investment Corporation”) announces that it decided today to execute a Commitment Line Agreement. Details are as follows:

1. Reasons for concluding commitment line agreement

The Investment Corporation decided to enter into the ¥10 billion Commitment Line Agreement with Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Ltd., The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation, in case it needs to raise funds to purchase assets for future investments and other purposes.

2. Details of commitment line agreement

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| ① Counterparties | : | Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Ltd., The Bank of Tokyo Mitsubishi UFJ, Ltd., Mitsubishi UFJ Trust and Banking Corporation |
| ② Amount of Borrowing Limit | : | 10 billion yen |
| ③ Date of the agreement | : | September 27, 2017 |
| ④ Term of the agreement | : | September 29, 2017 to September 28, 2018 |
| ⑤ Security and guarantee | : | Unsecured and unguaranteed |

*Website of Investment Corporation: <http://comforia-reit.co.jp/english/>