



March 14, 2018

For Immediate Release

Real Estate Investment Trust Securities Issuer:
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Notice of Amendments of Articles of Incorporation and Appointment of Directors

Comforia Residential REIT, Inc (the “Investment Corporation”) announces that Investment Corporation’s Board of Directors resolved at its meeting held today to place the following plan for amendments of articles of incorporation and appointing directors on the agenda of the 5th General Meeting of Unitholders scheduled on April 24, 2018. Details are as follows.

For your information, the agenda item explained below shall take effect with its approval by the General Meeting of Unitholders stated above.

1. Main Points of Amendments of Articles of Incorporation and Reasons for Them

The supplementary provision that is no longer necessary will be deleted (in connection with Article 42 of the article of incorporation).

2. Appointment of Directors

The Investment Corporation shall appoint one executive director (Takehiro Izawa), and two supervisory directors (Yoshihiro Kataoka and Koji Yamamoto) because the terms of office for executive director Takehiro Izawa and supervisory directors Yoshihiro Kataoka and Koji Yamamoto will expire on May 31, 2018.

In addition to their reappointment, the Investment Corporation shall request the appointment of one substitute executive director (Kentaro Yoshikawa) and one substitute supervisory director (Masamichi Ohshima) to prepare for cases wherein an executive director or a supervisory director is absent or the number of executive directors or supervisory directors falls short of a quorum prescribed in laws.

3. Schedule of General Meetings of Unitholders, etc.

March 14, 2018: Board of Directors resolution in connection with agent item submission to the 5th General Meeting of Unitholders

April 2, 2018: Forwarding of the convocation notice for the 5th General Meeting of Unitholders (plan)

April 24, 2018: Hosting of the 5th General Meeting of Unitholders (plan)



*The original Japanese version of this press release has been distributed to the press club of TSE (Kabuto Club), the Ministry of Land, Infrastructure, Transport and Tourism, and to the press club of the construction trade newspaper of the Ministry of Land, Infrastructure, Transport and Tourism.

*Website of the Investment Corporation: <http://comforia-reit.co.jp/english/>