



April 27, 2018

For Immediate Release

Real Estate Investment Trust Securities Issuer:
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Notice Concerning Submission of Shelf Registration Statement
and Comprehensive Resolution for Issue of Investment Corporation Bonds

Comforia Residential REIT, Inc("CRR") announces that it submitted the shelf registration statement for investment corporation bonds to the Director General of Kanto Local Finance Bureau today. With this submission of the shelf registration statement, CRR cancelled the shelf registration statement for investment corporation bonds announced in the press release "Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds" dated June 17, 2016. Also CRR announces that its board of directors meeting held today passed a comprehensive resolution for the issue of investment corporation bonds. A summary thereof is provided below.

1. Summary of the shelf registration statement submitted

- (1) Scheduled amount of issue : 100 billion yen
- (2) Subject of shelf registration : Investment corporation bonds (excluding short-term investment corporation bonds)
- (3) Date of submission of shelf registration statement : April 27, 2018
- (4) Scheduled period of issue : Until May 8, 2020 for two years from the scheduled effective date of shelf registration under the shelf registration statement (May 9, 2018)
- (5) Use of funds : Acquisition of specified assets (which shall have the meaning defined under Paragraph 1, Article 2 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951) (including amendments thereto)), repayment of borrowing, redemption for investment corporation bonds (including short-term investment corporation bonds), refund of security and other deposits, payment of repair costs, operating funds, etc.

2. Summary of the cancelled shelf registration statement

The shelf registration statement for investment corporation bonds submitted on June 17, 2016(scheduled period of issue: June 25, 2016 to June 24, 2018)



3. Summary of comprehensive resolution for issue of investment corporation bonds

- (1) Type of investment corporation bonds : Unsecured domestic investment corporation bonds
- (2) Aggregate maximum amount of individual investment corporation bonds for subscription : 25 billion yen
(However, the bonds may be issued in installments within the amount above.)
- (3) Period of issue : From May 9, 2018 to May 8, 2019
- (4) Amount of individual investment corporation bonds for subscription : 100 million yen or more
- (5) Security/guarantee : A security and guarantee shall not be provided. In addition, no assets shall be expressly retained.
- (6) Use of funds : The same as Paragraph (5) under 1. above.

*Website of the Investment Corporation: <http://comforia-reit.co.jp/english/>