



January 31, 2018

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Comforia Residential REIT, Inc  
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Takehiro Izawa  
Executive Director  
(Code: 3282)

Asset Management Company:  
TLC REIT Management Inc.  
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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Comforia Residential REIT, Inc (“Investment Corporation”) announces that it decided today the interest rate for the fixed rate borrowing as announced on January 30, 2018 in the “Notice Concerning Borrowing of Funds and Early Repayment”. Details are as follows:

Long-term Loans

Lender	Loan amount	Interest rate	Scheduled Drawdown date	Repayment date	Borrowing and repayment method, security and guarantee
Development Bank of Japan Inc. Mizuho Bank, Ltd. Sumitomo Mitsui Trust Bank, Ltd. The Bank of Tokyo Mitsubishi UFJ, Ltd. Mitsubishi UFJ Trust and Banking Corporation Sumitomo Mitsui Banking Corporation	2,860 million yen	0.65428%	February 2, 2018	January 31, 2025	Borrowing based on a loan agreement with the lenders shown at left as the creditor, lump-sum repayment, unsecured and unguaranteed

\*Website of the Investment Corporation: <http://comforia-reit.co.jp/english/>